BTG plc  
5 Fleet Place  
London, EC4M 7RD  
United Kingdom  

24 January 2019  

Dear Sir, Madam,  

Scheme of Arrangement of BTG plc Under Part 26 of the Companies Act 2006  

We refer to the Scheme of Arrangement of BTG plc ("BTG") under Part 26 of the Companies Act 2006 to be dated 24 January 2019 in relation to the recommended acquisition of BTG plc by Boston Scientific Corporation. We hereby consent to the issue of this document with the inclusion therein of our name in the form and context in which it appears.  

We also consent to this letter being published on the appropriate area of BTG plc’s website in compliance with Rule 26.1 of the Takeover Code.  

Yours faithfully,  

[Redacted]  
Managing Director  

For and on behalf of Goldman Sachs International